# **Competence Area 2: Foodservice**



## **Menu Planning: Calories and Portion Sizes**

Updated: November 2023

Overview: The Certified Dietary Manager, Certified Food Protection Professional (CDM®, CFPP®) has a critical role in providing safe, appealing, & appropriate food to their customers. With today's consumer demands, combined with emerging health care needs, this is a vitally important skill for the CDM, CFPP. The CDM, CFPP has a key role in developing, analyzing, and implementing their facility's menu, along with training and evaluating their staff in proper production and service of the menu. The Menu can be viewed as the Foundation of the Department. The menu is an outline of food items that are offered by the foodservice department. Regardless of whether you offer a cycle menu, a set menu, a selective menu, or a room-service menu, it is still a list of food items from which calories and portion sizes can be determined.

## Standard 1

The Certified Dietary Manager, Certified Food Protection Professional (CDM, CFPP) shall implement a menu & production schedule to serve nourishing, safe, culturally & clinically appropriate food to their customers. Customers may be considered patients, clients, members of the public, or employees.

| CRITERIA  | IMPLEMENT & EVALUATE   |
|---|--|
| <b>1.1</b> The menu will include<br>a variety of food items<br>from day to day.   | Resources:<br>✓ Software from vendor<br>✓ Standardized Menus as written or purchased and<br>approved by RDN  |
| <b>1.2</b> The menu will honor<br>individuals' personal<br>preferences, religious<br>customs, cultural<br>practices and diet choice.          | Resources:<br><ul> <li>Food acceptance surveys/Menu Score Cards</li> <li>Plate Waste Studies</li> <li>Resident Counsel Feedback</li> <li>Sales Data</li> <li>Input from customers</li> <li>Input from employees</li> <li>Assessments and CMS guidelines for LTC</li> </ul> |
| <b>1.3</b> The menu will consist of meals that comply with specialized diet orders according to the facilities approved diet manual.          | √ The facility diet manual should be reviewed and approved by the Administration and/or Registered Dietitian (RDN) yearly.   |
| <b>1.4</b> The menu will include<br>local and seasonal foods<br>and will be updated<br>on a regular basis<br>to incorporate these<br>options. |  |

| <b>1.5</b> The menu will include<br>a variety of preparation<br>methods, colors, textures<br>and flavors.                          | Is there a variety of?<br><ul> <li>Color</li> <li>Shape</li> <li>Texture</li> <li>Seasoning</li> <li>Flavor</li> <li>Consistency</li> </ul> <li>Also note: <ul> <li>Plate Coverage</li> <li>Food Group Balance</li> </ul> </li> |
|--|---|
| <b>1.6</b> The general<br>menu should meet<br>governmental standards<br>such as MyPlate or<br>Dietary Guidelines for<br>Americans. | ✓ CDM, CFPP prepares a written procedure to determine<br>menu item costs using either the Contribution Margin or<br>Cost Percent method   |
| <b>1.7</b> The menu is written<br>so that staff can prepare<br>and serve the food with<br>available resources and<br>equipment.    |   |
| <b>1.8</b> The menu will<br>be meet the clinical<br>needs according to the<br>physician diet order.                                | <ul> <li>✓ Liberalize diet orders as requested by customer or to<br/>improve nutritional care.</li> <li>✓ Document all diet changes in the medical record.</li> </ul>   |
| <b>1.9</b> The menu will be written for the type of customer the foodservice operation serves.                                     | The following are resources available, however this list is<br>not all-inclusive. The CDM, CFPP, in partnership with their<br>RDN, will utilize resources that apply to their facility and<br>customers.                        |
|  | LTC/SNF/Acute Care<br>Dysphagia<br>National Dysphagia Diet<br>Academy of Nutrition & Dietetics Nutrition Care Manual<br>Diabetes<br>Diabetes Meal Plans and a Healthy Diet<br>Meal Plan Diabetes 2,000 Calories                 |
|  | Renal/Kidney Disease<br>Kidney Disease Stages 1-4<br>School Foodservice   |
|  | School Nutrition<br>Nutrition Standards School Meals<br>Special Diet Checklist for Schools  |
|  | Corrections<br>Federal Regulations  |

| <b>1.10</b> Appropriate staff of the dietary department will be trained on proper substitutions of the menu if items are missing or run out.                         | Competence Tr<br><pre> <pre> <pre> <pre> CDM, CFPF</pre> <pre> documentat </pre> <pre> <pre> <pre> <pre> <pre> <pre> <pre> <pre> <pre> </pre> </pre> </pre> </pre> </pre> </pre> </pre> </pre> <pre> <pre> <pre> <pre> <pre> <pre> <pre> <pre> </pre> <pre> <pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre> |
|--|--|
| <b>1.11</b> Appropriate staff of<br>the dietary department<br>will be trained &<br>evaluated on proper food<br>preparation techniques,<br>service, and presentation. | <ul> <li>✓ CDM, CFPF position</li> <li>✓ CDM, CFPF attendance a</li> <li>✓ CDM, CFPF</li> </ul>  |

## Standard 2

The Certified Dietary Manager, Certified Food Protection Professional (CDM, CFPP) shall have calorie and macronutrient composition for menu items available on record and available for customers as requested. The CDM, CFPP shall have processes and/or software to analyze menu items or utilize menu programs that include this function.

| CRITERIA  | IMPLEMENT &   |
|---|---|
| 2.1 The CDM, CFPP<br>works with the<br>Registered Dietitian<br>Nutritionist (RDN) to<br>implement processes<br>or software to analyze<br>menu items for calories<br>and macronutrient<br>(carbohydrate, protein,<br>fat) composition. | Resources:<br>√ Menu Plar<br>√ USDA Die<br>(www.nar |
| <b>2.2</b> The CDM, CFPP has caloric and macronutrient composition available for consumer review.   | √ Menu ana<br>√ Menu ana                            |
| <b>2.3</b> Therapeutic menus are approved by the RDN.   | √ Signature<br>menu cycle                           |

## Training:

PP trains staff on menu substitutions and ation

PP documents competence training/in-service and competence skill testing evaluation

PP keeps records in the department

od substitution requests by customers

## Fraining:

PP trains staff on all culinary aspects of their

PP documents competence training/in-service and competence skill testing evaluation

PP keeps records in the department

## & EVALUATE

anning Software from vendors

etary Reference Intakes (DRIs) ap.edu/catalog/dri/)

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alyzation documents

e of RDN on menus annually or more often as e changes

| <b>2.4</b> The regular/general diet menu should provide calories according to the approved facility policy.  | <ul> <li>✓ Menu with nutrient data (including calories and all or some micro and macro nutrients)</li> <li>✓ Example language in policy: The General Diet will provide 1,800-2,200 calories, 65-80 grams of protein, 60-72 grams of fat, and 250-300 grams of carbohydrate daily, not including snacks.</li> </ul>  |
|--|---|
| <b>2.5</b> All staff that serves food items are trained and evaluated on proper serving sizes for all meals. | Competence Training:<br>CDM, CFPP trains staff on serving sizes and service tools CDM, CFPP documents competence training/in-service attendance and competence skill testing evaluation CDM, CFPP keeps records in the department Documents: V Production Schedules In-service records and certificates Test Trays/Meal Audits Tools: V Proper Serving Utensils Charts or Graphs: serving scoops and spoons |
| <b>2.6</b> Menus have options for small, regular and large portion sizes.                                    | <ul> <li>✓ Diet order should reflect small or large portions and<br/>reason for change</li> <li>✓ Charts comparing small, regular and large portion sizes<br/>for all food groups (example: cooked vegetables 1/4<br/>cup small serving, 1/2 cup regular serving, 3/4 cup large<br/>serving)</li> </ul>   |

#### References

Molt, Mary. Food for Fifty. 14<sup>th</sup> Edition. Pearson, 2018

Legvold, Dee, and Salisbury, Kristi. *Foodservice Management by Design*. Association of Nutrition & Foodservice Professionals, 2<sup>nd</sup> Edition, 2018.

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